

# Jonathan D. Weiner

## Partner

New York Office

+1.212.940.6349

jonathan.weiner@katten.com



### Practices

FOCUS: Corporate

Capital Markets

Corporate Governance

Independent Sponsors

Mergers and Acquisitions

### Education

JD, Emory University School of Law

BA, Colgate University, *magna cum laude*

### Bar Admissions

New York

From growth-stage investments in emerging and middle-market companies through post-IPO transactions involving more established businesses, Jonathan Weiner advises on corporate finance transactions involving companies at all stages of their corporate life cycle. He also guides clients through tender offers, mergers and acquisitions (M&A) and other exit transactions, as well as joint ventures and other strategic transactions. He represents investors (both minority and control), issuers, management teams, underwriters and investment banks, buyers and sellers, benefitting clients with the complete perspective he brings to transactions.

### Investments from all perspectives

On the buy side of his corporate finance practice, Jonathan's clients include private equity funds, venture capital funds, alternative lenders and strategic investors. On the issuer side, his clients include growth stage and public companies in a range of industries. Using a variety of structures — ranging in complexity from simple common equity financing to more complex preferred, hybrid debt/equity, synthetic and equity-linked investments — he designs investments to satisfy each client's economic, liquidity and governance/control needs. Jonathan also helps his clients navigate US securities laws and stock exchange requirements.

Jonathan's familiarity with both sides of the investment equation helps all of his clients. For investors, his vast experience in the area allows him to structure creative investments that achieve the client's needs while being commercially acceptable to the other side. When representing companies, his understanding of the investor perspective allows him to offer pragmatic advice to clients whose primary focus is operating their business — not keeping current on "market" investment terms.

In all his deals, Jonathan keeps in mind the client's ultimate goals. For investors, that may be an exit via sale or IPO; for companies, it includes maximizing the company's ability to raise capital in the future and avoiding

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potential obstacles to future growth. Jonathan's attention to those objectives, combined with his diverse experience at all stages of the corporate life cycle, allows him to anticipate and address potential challenges at the outset of a transaction.

## News

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- Katten's Representation of Pinstripes Recognized as a 2024 Middle-Market Deal of the Year by *Mergers & Acquisitions Magazine* (May 17, 2024)
- Katten Represents BlackRock in Series D Funding for Kairos Aerospace and Its Rebranding as Insight M (February 29, 2024)
- Katten Represented Pinstripes in Combination With Banyan Acquisition Corporation (January 12, 2024)
- Coronavirus (COVID-19) Resource Center (November 10, 2021)
- Katten Represents Penta Mezzanine Fund in Simplifi Wireless Group Transaction (April 27, 2016)
- Katten Names Sixteen New Partners in Five Practice Areas (August 5, 2014)
- Katten Represents Hyde Park Acquisition Corp. II in Its Agreement to Merge with Santa Maria Energy Holdings LLC (December 5, 2013)
- Katten Represents Bear Stearns and Lehman Brothers in \$300 Million Offering for The Lexington Master Limited Partnership (February 23, 2007)

## Publications

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- SEC Accelerates Beneficial Ownership Filing Deadlines but Holds Off on Other Changes (November 7, 2023)

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- Alternative Equity Offering Structures Provide Access to Capital as Markets Remain Challenged (In Capital Markets Compass Issue 6 (May 2023)) (May 24, 2023)
- *Capital Markets Compass* | Issue 6 (May 2023)
- Navigating the Regulatory Landscape – SEC Adopts New Rules Requiring Increased Disclosure on Stock Buybacks – Including Quarterly Reporting of Daily Repurchase Activity (May 12, 2023)
- SEC Adopts Amendments to Rule 10b5-1 Plan Requirements and Increases Disclosure Requirements Regarding Insider Trading Policies (December 27, 2022)
- *Capital Markets Compass* | Issue 1 (October 14, 2021)
- Client Alert: SEC Approves Nasdaq's Board Diversity Disclosure Requirements (August 16, 2021)
- Public Company Acquired Company Financial Statement Rules (September 16, 2020)
- Second Quarter Reporting — Recent SEC Guidance on COVID-19-Related Disclosure (July 29, 2020)
- Capital Raising During the COVID-19 Pandemic: Offering Structures for a Volatile Market (May 6, 2020)
- COVID-19 Impact on Public Disclosure on SEC Reporting Companies (April 1, 2020)
- Virtual Shareholder Meetings in the Wake of COVID-19: Legal and Practical Considerations (March 26, 2020)
- *Corporate & Financial Weekly Digest* (Weekly) | *Author*

## Presentations and Events

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- 2015 Proxy Season Update: Key Considerations for Public Companies (December 11, 2014) | *Panelist*